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AFSANA JAHAN

Item 1 – Cover Page

This brochure supplement provides information about Afsana Jahan that supplements the Robasciotti and Associates, Inc. dba Adasina Social Capital (“Adasina Social Capital”) brochure. You should have received a copy of that brochure. Please contact Chief Compliance Officer, Cassandra “Sandy” Holmes, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Afsana Jahan is available on the SEC’s website at www.adviserinfo.sec.gov.



Item 2 – Educational Background and Business Experience

Afsana Jahan

Year Born: 1988

Educational Background

Master of Business Administration (MBA) – Brandeis University, Waltham MA (2017)

Bachelor of Business Administration (BBA) – North South University, Dhaka Bangladesh (2010)

Business Background (Preceding 5 Years)

January 2021 - Present: Investment Due Diligence Specialist, Adasina Social Capital

March 2019 - November 2021: Advisor & Investment Analyst, Balanced Rock Investment Advisors

February 2017 - February 2019: Senior Analyst, Boston Impact Initiative Fund

August 2015 - December 2016: Full-time MBA student at The Heller School for Social Policy and Management of Brandeis University, Waltham, MA.

June 2015 - October 2015: Fundraiser, Donorworx Inc.

Professional Qualifications

Series 65, Uniform Investment Adviser Law Examination (2019)

Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item for Afsana Jahan.

Item 4 – Other Business Activities

Other than for Adasina Social Capital, Afsana Jahan receives no investment-related compensation nor is she actively engaged in any other business or occupation for compensation that provides a substantial source of income.

Item 5 – Additional Compensation

Afsana Jahan does not receive commissions, performance based fees, or any compensation other than regular salary and bonuses from Adasina Social Capital.

Item 6 – Supervision

Adasina Social Capital has appointed a Chief Compliance Officer, Sandy Holmes, who reviews and monitors employee activity with respect to the rules and regulations. In addition, Adasina Social Capital has adopted a Code of Ethics that requires each employee to act in the best interest of clients at all times. Should you have questions related to these activities, please contact Sandy Holmes at the address or telephone number on the cover page of this document.



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DIANE MANUEL

Item 1 – Cover Page

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Item 2 – Educational Background and Business Experience

Diane Marie Manuel

Year born: 1960

Educational Background

Bachelor of Science, Public Administration – University of Southern California (1982)

Masters of Business Administration – Claremont Graduate School (1992)

Doctor of Philosophy – Claremont Graduate School (1994)

Business Background (Preceding 21 years)

February 2021 – Present: Director of Foundation and Client Relationships, Adasina Social Capital

October 2015 – January 2021: Financial Advisor, Urban Wealth Management

July 2007 – October 2015: Financial Advisor, Merrill Lynch

September 2002 – July 2007: Analyst, The California Endowment

Professional Qualifications

Series 7, General Securities Representative Examination (2007)

Series 66, Uniform Combined State Law Examination (2007)

SIE - Securities Industry Essentials Examination (2018)

CERTIFIED FINANCIAL PLANNER™, certification (2014)

CFP® certification is granted by the CFP® Board and requires a bachelor's degree (or higher) or its equivalent from an accredited college or university, completing a CFP® Board-Registered Program or its equivalent, passing the comprehensive CFP® Certification Exam, and 6,000 hours of professional experience related to the financial planning process.

Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item for Diane Manuel.

Item 4 – Other Business Activities

If a conflict of interest arises, Adasina Social Capital's Code of Ethics ensures the best interests of the client will prevail.

Create Success Lab

- Owner and Success Facilitator of Create Success Lab. Create Success Lab is a training and development platform designed to support teams, groups and individuals on their journey to success. Diane Manuel does receive compensation for non-financial consulting services from Create Success Lab.

Women's Foundation of California

- Board Member. The Women's Foundation of California is a Bay Area-based nonprofit supporting racial, economic, and gender justice. Diane Manuel does not receive compensation for her services.

Carter Center

- Council Member, The Carter's Center Philanthropy Council. The Carter Center's Philanthropy Advisory Council supports topical discussions about philanthropy, nonprofits, and donors across the disciplines of ethics, law, and tax. Diane Manuel does not receive compensation for her services.

Ms. Foundation



- Board Member & Member Finance Committee and Impact Investment sub-committee. The Ms. Foundation for Women is a nonprofit foundation building women's collective power for social, economic and reproductive justice. Diane Manuel does not receive compensation for her services.

Hike 2 Yoga LA

- Advisory Board Member/Treasurer. Hike to Yoga LA holds community space in nature that promotes cardiovascular exercise for improved heart and physical health. Diane Manuel does not receive compensation for her services.

Item 5 – Additional Compensation

Diane Manuel does not receive commissions, performance based fees, or any compensation other than regular salary and bonuses from Adasina Social Capital.

Item 6 – Supervision

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RYAN ARNEZ MONROE

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Item 2 – Educational Background and Business Experience

Ryan Arnez Monroe

Year Born: 1983

Educational Background

Bachelor of Business Administration, Business Studies with a Concentration in Finance – Pace University (2009)

Business Background (Preceding 5 Years)

January 2022 - Present: Institutional Business Development Director, Adasina Social Capital

March 2021 - December 2021: Associate Director, Pathstone Family Office LLC

May 2017 - March 2021: Director of Operations, Cornerstone Capital Group

July 2015 – May 2017: Chief Business Development Officer, AJF Financial Services, Inc.

Professional Qualifications

Series 7, General Securities Representative Examination (2006)

Series 6, Investment Company Products/Variable Contracts Representative Examination (2004)

Series 65, Uniform Investment Adviser Law Examination (2006)

Series 63, Uniform Securities Agent State Law Examination (2004)

Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item for Ryan Monroe.

Item 4 – Other Business Activities

Other than for Adasina Social Capital, Ryan Monroe receives no investment-related compensation nor is he actively engaged in any other business or occupation for compensation that provides a substantial source of income.

Item 5 – Additional Compensation

Ryan Monroe does not receive commissions, performance based fees, or any compensation other than regular salary and bonuses from Adasina Social Capital..

Item 6 – Supervision

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RENEE MORGAN

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Item 2 – Educational Background and Business Experience

Renee Dubois Morgan

Year Born: 1967

Educational Background

Master of Arts, Counseling – Leslie College (1997)

Bachelor of Arts, Political Science – San Jose University (1991)

Business Background (Preceding 5 Years)

July, 2020 - Present: Social Justice Strategist, Adasina Social Capital

January, 2020 – June, 2020: Social Justice Strategist, Robasciotti & Philipson

January, 2019 – January, 2020: Impact Director, Impact Investors, Inc.

December, 2018 – June, 2016: Investment Advisor Representative, First Affirmative Financial Network

May, 2000 – May, 2016: Registered Representative, National Planning Corp.

Professional Qualifications

Series 7, General Securities Representative Examination (2002)

Series 66, Uniform Combined State Law Examination (2002)

Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item for Renee Morgan.

Item 4 – Other Business Activities

Other than for Adasina Social Capital, Renee Morgan receives no investment-related compensation nor is she actively engaged in any other business or occupation for compensation that provides a substantial source of income.

Item 5 – Additional Compensation

Renee Morgan does not receive commissions, performance based fees, or any compensation other than regular salary and bonuses from Adasina Social Capital.

Item 6 – Supervision

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MAYA PHILIPSON

Item 1 – Cover Page

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Item 2 – Educational Background and Business Experience

Maya Jean Philipson

Year Born: 1981

Educational Background

Bachelor of Arts, Cultural and Interdisciplinary Studies – Antioch College (2003)

Business Background

July 2020 - Present: Chief Operating Officer, Adasina Social Capital

January 2021 - February 2022: Strategic Advisor, Abacus Wealth Partners

January 2020 – June 2020: Principal & Chief Operating Officer, Robasciotti & Philipson

April 2006 – December, 2019: Principal & Wealth Manager, Robasciotti & Philipson

Professional Qualifications

Series 7, General Securities Representative Examination (2005)

Series 66, Uniform Combined State Law Examination (2005)

Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item for Maya Philipson.

Item 4 – Other Business Activities

If a conflict of interest arises, Adasina Social Capital's Code of Ethics ensures the best interests of the client will prevail.

Abacus Wealth Partners, LLC

- Management Consultant. Abacus is a financial planning and investment management firm. Maya Philipson receives compensation as an independent contractor. She does not provide any advisory services in this role, and is not client facing.

Philipson Business Properties LP, (Ultra- Goop, Inc.)

- Board Chair. Philipson Business Properties is a privately held real estate partnership. Maya Philipson receives compensation for her services.

Item 5 – Additional Compensation

Maya Philipson does not receive commissions or performance based fees. In addition to her regular salary, bonuses, and shareholder draws from Adasina Social Capital.

Item 6 – Supervision

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RACHEL J. ROBASCIOTTI

Item 1 - Cover Page

This brochure supplement provides information about Rachel J. Robasciotti that supplements the Robasciotti and Associates, Inc. dba Adasina Social Capital brochure. You should have received a copy of that brochure. Please contact Chief Compliance Officer, Cassandra "Sandy" Holmes, if you did not receive the brochure or if you have any questions about the contents of this supplement. Additional information about Rachel J. Robasciotti is available on the SEC's website at www.adviserinfo.sec.gov.



Item 2 – Educational Background and Business Experience

Rachel Joyce Robasciotti

Year Born: 1979

Educational Background

Bachelor of Arts, Political Economy – University of California, Berkeley (2001)

Business Background

July 2020 - Present: Founder & Chief Executive Officer, Adasina Social Capital

January 2021 - February 2022: Director Advocacy and Engagement, Abacus Wealth Partners

January 2018 – June 2020: Founder & Chief Executive Officer, Robasciotti & Philipson

July 2004 – December 2019: Principal & Wealth Manager, Robasciotti & Philipson

Professional Qualifications

Series 7, General Securities Representative Examination (2002)

Series 66, Uniform Combined State Law Examination (2002)

Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item for Rachel J. Robasciotti.

Item 4 – Other Business Activities

If a conflict of interest arises, Adasina Social Capital's Code of Ethics ensures the best interests of the client will prevail.

Abacus Wealth Partners, LLC

- Management Consultant. Abacus is a financial planning and investment management firm. Rachel J. Robasciotti receives compensation as an independent contractor. She does not provide any advisory services in this role, and is not client facing.

Morningstar, Inc.

- Guest Columnist. Morningstar, Inc. is an investment research firm that compiles and analyzes fund, stock, and general market data. Rachel J. Robasciotti receives compensation as an independent contractor.

Item 5 – Additional Compensation

Rachel J. Robasciotti does not receive commissions or performance based fees, or any compensation other than regular salary, bonuses, and shareholder draws from Adasina Social Capital.

Item 6 – Supervision

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ROBERTO THORNTON

Item 1 – Cover Page

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Item 2 – Educational Background and Business Experience

Roberto K. Thornton

Year Born: 1989

Educational Background

Bachelor of Arts, Business Administration – Temple University (2021)

Business Background (Preceding 5 Years)

August 2021 - Present: Investment Strategist, Adasina Social Capital

December 2020 - August 2021: Lean Specialist, The Vanguard Group

October 2018 - November 2020: Senior Investment Operations Analyst, The Vanguard Group

April 2017 - October 2018: Fund Financial Analyst, The Vanguard Group

February 2016 – April 2017: Investment Brokerage Associate, The Vanguard Group

Professional Qualifications

Series 7, General Securities Representative Examination (2016)

Series 63, Uniform Securities Agent State Law Examination (2016)

Item 3 – Disciplinary Information

Registered investment advisers are required to disclose all material facts regarding any legal or disciplinary events that would be material to your evaluation of each supervised person providing investment advice. No information is applicable to this item for Roberto Thornton.

Item 4 – Other Business Activities

Other than for Adasina Social Capital, Roberto Thornton receives no investment-related compensation nor is he actively engaged in any other business or occupation for compensation that provides a substantial source of income.

Item 5 – Additional Compensation

Roberto Thornton does not receive commissions, performance based fees, or any compensation other than regular salary and bonuses from Adasina Social Capital..

Item 6 – Supervision

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